



Sources: Bloomberg and Bahana TCW IM - Research

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### Salam Investasi

IHSG menguat 1.83% (3.52% mom; 6.08% ytd) ke level 6,342.7. Penguatan indeks dipimpin oleh sektor Financials dan Basic Materia. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBCA (2.96%), BMRI (6.15%) dan BBRI (1.79%). Investor asing tercatat melakukan net beli sebesar USD 139.7 juta (USD -597.4 juta mtd; 1,278 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.1 bps menjadi 6.22 (-4.1 mtd; 33.4 ytd). Rupiah terapresiasi 0.29% ke level 14,267 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

|                    | Last Price | %1d   | %30d  | %yoy  | %ytd  |
|--------------------|------------|-------|-------|-------|-------|
| Oil (USD/bbl)      | 81.3       | 0.2   | 12.2  | 97.3  | 57.3  |
| Coal (USD/MT)      | 209.0      | 4.4   | 44.1  | 266.7 | 205.3 |
| Nickel (USD/MT)    | 17,924.5   | (0.3) | (9.6) | 24.6  | 8.3   |
| Gold (USD/OZ)      | 1,769.6    | (0.1) | (3.3) | (7.6) | (6.9) |
| Tin (USD/MT)       | 35,640.0   | 1.7   | 6.8   | 100.5 | 73.5  |
| CPO (USD/MT - CIF) | 1,158.9    | 1.8   | 6.3   | 70.0  | 24.3  |

### Open Ended Fund Performance

| Fund's Name                         | NAV       | Return (%) |        |        |         |
|-------------------------------------|-----------|------------|--------|--------|---------|
|                                     |           | 1D         | 30D    | 1YR    | YTD     |
| <b>Fixed Income</b>                 |           |            |        |        |         |
| ABF IBI Fund                        | 46,585.15 | (0.01)     | (0.27) | 9.43   | 2.94    |
| Ganesha Abadi Kelas G               | 3,908.60  | 0.04       | 0.11   | 5.11   | 1.86    |
| Kehati Lestari Kelas G              | 2,531.42  | (0.07)     | (0.94) | 7.21   | (0.68)  |
| Makara Prima                        | 2,941.26  | (0.08)     | (0.96) | 6.62   | (0.37)  |
| Bahana MES Syariah Fund Kelas G     | 1,380.30  | 0.02       | 0.01   | 6.75   | 2.00    |
| PTS Generasi Gemilang               | 1,335.90  | 0.00       | (0.07) | 7.06   | 2.23    |
| <b>Equity</b>                       |           |            |        |        |         |
| Bahana Dana Prima                   | 13,018.62 | 2.49       | 3.72   | 11.79  | (6.78)  |
| Bahana Dana Ekuitas Andalan Kelas G | 4,302.19  | 2.58       | 3.86   | 13.29  | (5.26)  |
| Dana Ekuitas Prima                  | 3,789.47  | 2.24       | 3.15   | 8.41   | (8.54)  |
| Bahana Trailblazer Fund             | 781.03    | 1.77       | 3.47   | 8.12   | (7.11)  |
| Bahana Primavera 99 Kelas S         | 1,083.35  | 3.00       | 3.71   | 14.03  | (4.77)  |
| Bahana Icon Syariah                 | 846.96    | 2.35       | 4.19   | 10.24  | (7.18)  |
| Bahana USD Global Sharia Equities   | 1.40      | 0.71       | (4.57) | 14.91  | 1.41    |
| Bahana US Opportunities Sharia      | 1.00      | 1.16       | (4.36) | -      | -       |
| <b>Mixed</b>                        |           |            |        |        |         |
| Bahana Dana Infrastruktur           | 6,956.07  | 1.26       | 2.75   | (2.24) | (14.12) |
| Bahana Quant Strategy               | 1,195.53  | 0.89       | 1.79   | 6.03   | (7.83)  |
| <b>Money Market</b>                 |           |            |        |        |         |
| Bahana Dana Likuid                  | 1,667.72  | 0.02       | 0.21   | 3.55   | 2.38    |
| Bahana Likuid Syariah Kelas S       | 1,445.28  | 0.02       | 0.24   | 3.78   | 2.58    |
| Bahana Likuid USD                   | 0.90      | 0.00       | 0.03   | 0.20   | 0.17    |
| Bahana Likuid Plus                  | 1,253.08  | 0.03       | 0.27   | 4.23   | 2.92    |
| <b>ETF</b>                          |           |            |        |        |         |
| Bahana Bisnis 27                    | 468.28    | 2.57       | 3.80   | 13.90  | (3.99)  |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Oct-21

### JCI Movers

| Leaders | %    | Laggards | %      |
|---------|------|----------|--------|
| BBCA    | 2.96 | EMTK     | (3.85) |
| BMRI    | 6.15 | MASA     | (6.64) |
| BBRI    | 1.79 | MYOR     | (2.12) |
| BBNI    | 6.54 | HRUM     | (4.58) |
| ASII    | 2.29 | KLBF     | (1.43) |

### Index Performance

| Net Foreign Flow (US\$m) |            | 1d     | qtd     | ytd   |
|--------------------------|------------|--------|---------|-------|
| Indonesian Equity        |            | 140    | (597)   | 1,278 |
| Indonesian Bonds         |            | (83)   | (83)    | (51)  |
| Index                    | Last Price | %1d    | %ytd    | %yoy  |
| IHSG (Equity)            | 6342.69    | 1.83   | 6.08    | 27.91 |
| IDX30 (Equity)           | 484.56     | 2.75   | (3.53)  | 17.80 |
| LQ45 (Equity)            | 911.01     | 2.82   | (2.55)  | 20.65 |
| ISSI (Equity)            | 182.70     | 1.71   | 2.94    | 25.11 |
| BINDO (Bonds)            | 306.25     | 0.02   | 3.90    | 10.54 |
| HSI (HK)                 | 24036.37   | (2.19) | (11.73) | 1.13  |
| SHCOMP (CH)              | 3568.17    | 0.90   | 2.74    | 10.88 |
| NIKKEI (JP)              | 28444.89   | (1.13) | 3.65    | 22.02 |
| Dow Jones (US)           | 34002.92   | (0.94) | 11.10   | 22.83 |
| S&P 500 (US)             | 4300.46    | (1.30) | 14.49   | 28.43 |
| FTSE 100 (UK)            | 7011.01    | (0.23) | 8.52    | 17.97 |

### Indonesian Government Bonds

| Issue        | Maturity  | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081       | 6/15/2025 | 3.3      | 4.95      | 0.11            |
| FR0082       | 9/15/2030 | 6.8      | 6.26      | 0.13            |
| FR0080       | 6/15/2035 | 8.7      | 6.87      | 0.14            |
| FR0083       | 4/15/2040 | 10.1     | 7.09      | 0.09            |
| FR0076       | 5/15/2048 | 11.9     | 7.10      | (0.00)          |
| INDON30(USD) | 2/14/2030 | 7.5      | 2.36      | 0.03            |
| INDON50(USD) | 2/14/2050 | 18.1     | 3.48      | 0.06            |

### Economic Data

|                               | %mom   | %ytd | %yoy |
|-------------------------------|--------|------|------|
| Inflation, Sep-21             | (0.04) | 0.80 | 1.60 |
| Fx Rsrvs, Aug-21, US\$144.8Bn | 5.43   | 6.55 | 5.66 |

### Money Market

|            | %Yield    | Prev   | %1d    |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50      | 3.50   | -      |
| ATD 1M     | 3.40      | 3.36   | 0.03   |
| Currency   | Last      | %1d    | %ytd   |
| USD/IDR    | 14,267.00 | 0.29   | (1.52) |
| EUR/IDR    | 16,567.27 | (0.03) | 4.33   |
| AUD/IDR    | 10,364.79 | (0.20) | 4.50   |
| SGD/IDR    | 10,506.09 | 0.26   | 1.18   |
| HKD/IDR    | 1,832.08  | 0.30   | (1.62) |
| JPY/IDR    | 110.93    | 0.37   | 6.19   |